

CONFORMITY ASSESSMENT FORM OF POTENTIAL COUNTERPARTY

Please note that Limited Liability Company Gas Transmission System Operator of Ukraine (hereinafter referred to as the Company) requires the provision of the following information, being guided by the principles of the Law of Ukraine "On Prevention of Corruption", the Law of Ukraine "On Sanctions", the Law of Ukraine "On Public Procurement", the Law of Ukraine "On Foreign Economic Activity", and the internal documents of the Company.

To avoid misunderstanding, please provide full answers on the questions, avoid dashes, do not skip questions and do not provide such answers as "information/data/details are absent (unknown)", in the questions with provided options of answers please check the empty box against the answer, which most fully reflects the actual state of affairs. If

you do not have enough space to record all the necessary data, when filling in any column of the Form, please put the rest of the information on the last or supplementary sheet and validate it with your signature and seal (if any), making a mark in the appropriate column of the Form - "See on the last page/ supplement".

We confirm that the information provided in paragraphs 4 and 5 and in the Annex to the Assessment Form on the ownership structure of the Counterparty - legal entity contains data on all individuals who, regardless of formal ownership, have the ability to exercise decisive influence on management or business activities of the Counterparty - legal entity directly or through other persons, that is carried out, in particular, by exercising the right to own or use all assets or a significant part of them, the right to decisive influence on the formation of governing bodies, voting results, as well as transactions that allow to determine the conditions of economic activity, give binding instructions or perform the functions of a governing body, or that have the ability to influence direct or indirect (through another individual or legal entity) on ownership by one person alone or jointly with related individuals and/or legal entities of share in the Counterparty - legal entity in the amount of 25 percent or more of the authorized capital or voting rights in the Counterparty - a legal entity. Individuals who have a formal right to 25 percent or more of the authorized capital or voting rights in the Counterparty - a legal entity, are not agents, nominal holders (nominal owners/nominal shareholders) or only intermediaries on such right.

In case of change of the owner of significant participation of the Potential Counterparty, change of location of the Counterparty, amendments to the constituent documents, the expiration of the submitted documents and other changes - we undertake, in case of victory in procurement procedure and/or the conclusion of the contract with the Company, within 3 (three) business days from the date of such change to inform the Company.

Personal data. I confirm that the personal data contained in the Assessment Form are provided in accordance with the consent of the personal data subjects for the processing of such information by the Company, and the transfer of relevant information (data) in order to comply with the laws of Ukraine.


Representations and Warranties. Hereby, the signatory of this Assessment Form on behalf of the Potential Counterparty assures and guarantees that a) he is duly authorized to represent the interests of the Potential Counterparty, including providing information about such Counterparty required by this form, b) information specified in this Assessment Form are complete and reliable.

Glossary.

The terms given in the Assessment Form are used in the meaning given in Annex 1.

Please note the

following: Individual entrepreneur a) does not fill out items 4, 5, 17, 18 and 19 and b) in items 6, 7 and 8 indicate information about both the individual entrepreneur and its close people.

1. Name of the potential counterparty	full name			
	other (if any)			
2. Identification code of legal entity/ registration number (for non-residents if available)				
3. Potential Counterparty's address and contacts				
3.1. Location address				
3.2. Tax address				
3.3. Web page				
4. The ultimate beneficial owners of the Potential Counterparty				
<input type="checkbox"/> NO <input type="checkbox"/> YES. IN SUCH CASE, PLEASE PROVIDE THE INFORMATION ABOUT IT				
4.1. Full name				
Country of permanent residence		Date of birth	" " _____	
Information on citizenship and availability of permanent residence permits (green card)				
Percentage of direct ownership				
4.2. Full name				
Country of permanent residence		Date of birth	" " _____	
Information on citizenship and availability of permanent residence permits (green card)				
Percentage of direct ownership				

5. Information on the ownership structure of the Potential Counterparty (direct ownership)

5.1. Does the ownership structure of a potential counterparty include **individuals** who are direct owners of 10% or more?

NO YES. IN SUCH CASE, PLEASE PROVIDE THE INFORMATION ABOUT IT

1. Full name			
Date of birth			
Country of permanent residence		Percentage of direct ownership	
2. Full name			
Date of birth			
Country of permanent residence		Percentage of direct ownership	

5.2. Does the ownership structure of a potential counterparty include **legal enteties** who are direct owners of 10% or more?

NO YES. IN SUCH CASE, PLEASE PROVIDE THE INFORMATION ABOUT IT

1. Full name			
Identification code of legal entity/ registration number (for non-residents if available)		Percentage of direct ownership	
Country of registration (<i>for non-residents</i>)			
2. Full name			
Identification code of legal entity/ registration number (for non-residents if available)		Percentage of direct ownership	
Country of registration (<i>for non-residents</i>)			

5.3. Indicate all companies in which the Potential Counterparty has a share of more than 10% or in respect of which it exercises control.

NO YES. IN SUCH CASE, PLEASE PROVIDE THE INFORMATION ABOUT IT

1. Full name			
Identification code of legal entity/ registration number (for non-residents if available)		Percentage of direct ownership	
2. Full name			
Identification code of legal entity/ registration number (for non-residents if available)		Percentage of ownership	

5.4. Information on the ownership structure is provided in Annex 2 to the Assessment Form
(information on the ownership structure is provided only by non-resident Counterparties, or in the case of settlements under a contract in foreign currency)

YES NO (not included in the case when the founder(s) of the first order is only individual(s) and in the Assessment Form 100% participation is disclosed)

6. Public figures and Individuals close or related to Public figures

6.1. Are the individuals (founders, participants, shareholders, beneficiaries, officials) of the potential Counterparty or individuals indicated in the schematic representation of the ownership structure in accordance with Annex 1 belong to the Public Figures?

NO YES. IN SUCH CASE, PLEASE PROVIDE THE INFORMATION ABOUT IT

Full name of public figure			
Position in respect of which the individual belongs to public figures			
Period of holding the specified position			

6.2. Are the individuals (founders, participants, shareholders, beneficiaries, officials) of the potential Counterparty or individuals indicated in the schematic representation of the ownership structure in accordance with Annex 1 belong to the Individuals close or related to public figures?	<input type="checkbox"/> ND <input type="checkbox"/> YES. IN SUCH CASE, PLEASE PROVIDE THE INFORMATION ABOUT IT	
Full name of Individuals close or related to public figures		
Full name of public figure		
Relation degree with public figure		
Position in respect of which the individual belongs to public figures		
Period of holding the specified position		
7. CONFLICT OF INTEREST		
7.1. Does any of the founders, participants, shareholders, beneficiaries, officials of the potential counterparty work in the Limited Liability Company Gas Transmission System Operator of Ukraine or the Joint-Stock Company "Mahistralni Gazoprovody Ukrainy"?	<input type="checkbox"/> YES. In such case, please provide the information about it	<input type="checkbox"/> NO
7.2. In case of a positive answer in the previous paragraph, please indicate the full name, identification code and position of this person.		
ANTI-CORRUPTION MEASURES AND COMPLIANCE		
8. Whether the sanctions are applied to the Potential Counterparty, or to the persons indicated in paragraphs 4-5 and/or in the schematic representation of the ownership structure provided in Annex 2 to the Assessment Form, and/or to the goods, works or services to be supplied/performed/provided under of this procurement procedure, in accordance with the legislation of Ukraine, the European Union and/or other states (in particular, the USA, Switzerland, Japan, etc.)?		
<input type="checkbox"/> NO, THE SANCTIONS DO NOT APPLY TO ANY OF THE INDICATED PERSONS <input type="checkbox"/> YES, THE SANCTIONS ARE APPLIED TO ONE OR SEVERAL INDICATED PERSONS. IN SUCH CASE, PLEASE PROVIDE INFORMATION ABOUT SUCH PERSONS		
8.1. Name and Identification code of legal entity (for legal entities) or full name and tax payer number (for individuals)		
8.2. Who applied the sanctions (country, authority), by which administrative/regulatory act, for how long, why the sanctions were applied, description of the restrictions/prohibitions established by the sanctions.		

9. Whether the main production facilities of the Potential Counterparty are located on the territory of the annexed Crimea and/or the temporarily occupied parts of Luhansk and Donetsk regions?

NO

YES

9.1. In case of a positive answer to the previous paragraph, please indicate the address of the production facilities.

9.1. In case of a positive answer to the previous paragraph, please indicate whether the above-mentioned products will be used in this tender.

10. Does the tender offer include goods originating from the Russian Federation and goods that are prohibited for import into the customs territory of Ukraine?

NO

YES. In this case, please provide information about it.

10.1. If yes, indicate the name of the goods and the code according to the Ukrainian Classifier of Goods for Foreign Economic Activity (UCG FEA)

11. Are there the dual-use goods or services (technical assistance) in your tender offer?

NO

YES. In this case, please provide information about it.

11.1. If yes, indicate the name of the goods and the code according to the Ukrainian Classifier of Goods for Foreign Economic Activity (UCG FEA)

12. Were the founders, participants, shareholders, beneficiaries, officials of the Potential Counterparty included in the Unified State Register of persons who have committed corruption or corruption-related offenses?

NO

YES. In this case, please provide information about it.

12.1 Full name

12.2 Place of work at the time of the corruption offense.	
13. Whether the information on the legal entity that is a participant in the procurement procedure has been entered in the Unified State Register of persons who have committed corruption or corruption-related offenses?	
<input type="checkbox"/> NO <input type="checkbox"/> YES	
14. Has the Potential Counterparty been prosecuted for violations in the form of anti-competitive concerted actions related to distortion of tender/simplified procurement results over the past three years?	
<input type="checkbox"/> NO <input type="checkbox"/> YES	
15. Have officials of the Potential Counterparty been convicted of crimes committed for selfish motives (in particular, related to bribery and money laundering), whose criminal record has not been removed or expunged in the manner prescribed by law?	
<input type="checkbox"/> ND <input type="checkbox"/> YES. In this case, please provide information about it.	
15.1. Full name	
15.2. Judgment (when it was adopted, the measure of punishment and under which article it was brought to responsibility).	
16. Have the official of Potential Counterparty which is authorized to represent his interests during the procurement procedure, the individual which is participant, been held liable under the law for an offense involving the use of child labor or any form of trafficking in human beings?	
<input type="checkbox"/> ND <input type="checkbox"/> YES. In this case, please provide information about it	
16.1. Full name	
16.2. Judgment (when it was adopted, the measure of punishment and under which article it was brought to responsibility).	
17. Is the Commissioner for Prevention and Detection of Corruption/Compliance Officer appointed?	
<input type="checkbox"/> ND <input type="checkbox"/> YES. In this case, please provide information about it.	
17.1. Full name	
17.2. Date of appointment	

18. Whether the Commissioner for Prevention and Detection of Corruption / Compliance Officer holds more than one position?

ND YES. In this case, please provide information about it.

18.1. Specify the position and name

19. Does the Potential Counterparty have an Anti-Corruption Program?

ND YES

19.1 If yes, please provide the details of localization (date and number of internal order approving the Program)?

19.2 Has the Program been placed on the Company's web site? If yes, provide the link.

Date of completion of Assessment Form «_____» _____ 20__

<i>Seal</i>	Signature			Full name
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Annex 1 to the CONFORMITY ASSESSMENT FORM OF POTENTIAL COUNTERPARTY

Close persons - husband, wife, father, mother, stepfather, stepmother, son, daughter, stepson, stepdaughter, brother, sister, cousins, brother and sister of the wife (husband), nephew, niece, uncle, aunt, grandfather, grandmother, great-grandfather, great-grandmother, grandson, granddaughter, great-grandson, great-granddaughter, son-in-law, daughter-in-law, father-in-law, mother-in-law, mother-in-law, father and mother of wife (husband) of son (daughter), adopter or adoptee, guardian or trustee, person under the guardianship or custody of the specified subject;

Substantial shareholding - direct and/or indirect ownership by one person alone or jointly with other persons of 10 or more percent of the authorized capital and/or voting rights of shares, participatory interests of a legal entity or independent of formal ownership the possibility of significant influence on management or activities of legal entity. A person is recognized as the owner of indirect substantial shareholding, regardless of whether such person exercises control over the direct owner of shareholding in a legal entity or control of any other person in the chain of ownership of corporate rights of such legal entity.

Ultimate beneficial owner (controlle) - an individual who, regardless of formal ownership, has the ability to exercise decisive influence on the management or business activities of a legal entity directly or through other persons, carried out, in particular, by exercising the right to own or use all assets or a significant part of them, the right to decisive influence on the formation of the membership, the voting results, as well as the commission of transactions that provide an opportunity to determine the conditions of economic activity, give mandatory instructions or perform the functions of a governing body, or which has the ability to exercise influence direct or indirect (through another individual or legal person) ownership by one person alone or jointly with related individuals and/or legal entities of a share in a legal entity in the amount of 25 percent or more of the authorized capital or voting rights in the legal entity.

However, the ultimate beneficial owner (controller) cannot be a person who has a formal right to 25 or more percent of the authorized capital or voting rights in a legal entity, but is an agent, nominal holder (nominal owner) or is only an intermediary for such a right.

Persons close to Public figures - persons who live together, are connected by common household activities and have mutual rights and obligations with national / foreign public figures (except for persons whose mutual rights and obligations with the subject are not family), including persons who live together but are not married, as well as - regardless of mentioned conditions - husband, wife, father, mother, stepfather, stepmother, son, daughter, stepson, stepdaughter, brother, sister, grandfather, grandmother, great-grandfather, great-grandmother, grandson, granddaughter, great-grandson, great-granddaughter, son-in-law, daughter-in-law, father-in-law, mother-in-law, adopter or adoptee, guardian or trustee, person under the guardianship or custody of a person who is a national/foreign public figure.

Persons related to Political figures - persons with whom family members of national, foreign public figures performing political functions in international organizations have business or personal ties, as well as legal entities whose ultimate beneficial owners (controllers) are such figures or their family members or persons with whom such figures have business or personal ties.

Officials of the Potential Counterparty - the head, heads of structural subdivisions, members of the executive body and the board (supervisory board), the audit commission of the legal entity.

Dual-use services - providing foreign legal entities or foreigners in Ukraine or abroad with technical support related to repair, development, production, use, assembly, testing, modification, modernization, maintenance, including designer and warranty supervision, or any other maintenance of systems, equipment and their components, software and technologies that are subjected to state export control. The service (technical assistance) can take the form of instruction, qualification upgrade, training, practical mastering of working methods, consulting and may include the transfer of technical data.

Public figures - individuals who are national, foreign public figures, who perform political functions in international organizations.

Foreign Public figures - individuals who perform or have performed for the past three years certain public functions in foreign countries, namely:

-head of state, head of government, ministers and their deputies; -members of parliament; -chairmen and members of boards of central banks; -members of the Supreme Court, the Constitutional Court or other judicial bodies, the decisions of which are not subject to appeal, except in appeals in exceptional circumstances; -Ambassadors Extraordinary and Plenipotentiary, Charge d'Affaires and Heads of Central Military Administration Bodies; -heads of administrative, managerial or supervisory bodies of state companies of strategic importance; -heads of governing bodies of political parties represented in parliament.

National Public figures - individuals who perform or have performed certain public functions in Ukraine during the last three years, namely:

-President of Ukraine, Prime Minister of Ukraine, members of the Cabinet of Ministers of Ukraine; -first deputies and deputy ministers, heads of other central executive bodies, their first deputies and deputies; - People's Deputies of Ukraine; - Chairman and members of the Board of the National Bank of Ukraine, members of the Board of the National Bank of Ukraine; -chairmen and judges of the Constitutional Court of Ukraine, the Supreme Court of Ukraine and higher specialized courts; -members of the High Council of Justice, members of the High Qualification Commission of Judges of Ukraine, members of the Qualification and Disciplinary Commission of Prosecutors; -The Prosecutor General of Ukraine and his deputies; -Head of the Security Service of Ukraine and his deputies; -Director of the National Anti-Corruption Bureau of Ukraine and his deputies; -Chairman of the Antimonopoly Committee of Ukraine and his deputies; -Chairman and members of the Accounting Chamber; -members of the National Council of Television and Radio Broadcasting of Ukraine; - Ambassadors Extraordinary and Plenipotentiary; - Chief of the General Staff - Commander-in-Chief of the Armed Forces of Ukraine, Chiefs of the Land Forces of Ukraine, the Air Force of Ukraine, the Naval Forces of Ukraine; - civil servants whose positions belong to category "A"; -heads of regional territorial bodies of central executive bodies, heads of prosecutor's offices, heads of regional territorial bodies of the Security Service of Ukraine, chairmen and judges of appellate courts; - heads of administrative, managerial or supervisory bodies of state and state-owned enterprises, business associations, the state share in the authorized capital of which exceeds 50 percent; -heads of governing bodies of political parties and members of their central statutory bodies.

Ownership structure -documented system of relationships between legal entities and individuals, which allows to determine all existing ultimate beneficial owners (controllers), including the relationship of control between them in relation to this legal entity, or the absence of ultimate beneficial owners (controllers). The ownership structure is an integral part of the Assessment Form, information and/or documents must contain information on the ownership structure on the basis of which the Company must determine all available ultimate beneficial owners (controllers) or the fact of their absence.

Dual-use goods - certain types of products, equipment, materials, software and technologies not specifically intended for military use, as well as services (technical assistance) related to them, which, in addition to civilian use, may be used for military or terrorist purposes, or for the development, production, use of military goods, weapons of mass destruction, means of delivery of mentioned weapons or nuclear explosive devices, including certain types of nuclear materials, chemicals, bacteriological, biological and toxic substances, the list of which is determined by the Cabinet of Ministers of Ukraine.

Annex to
COUNTERPARTY QUESTIONNAIRE - LEGAL
ENTITY
(Annex-Ownership structure)

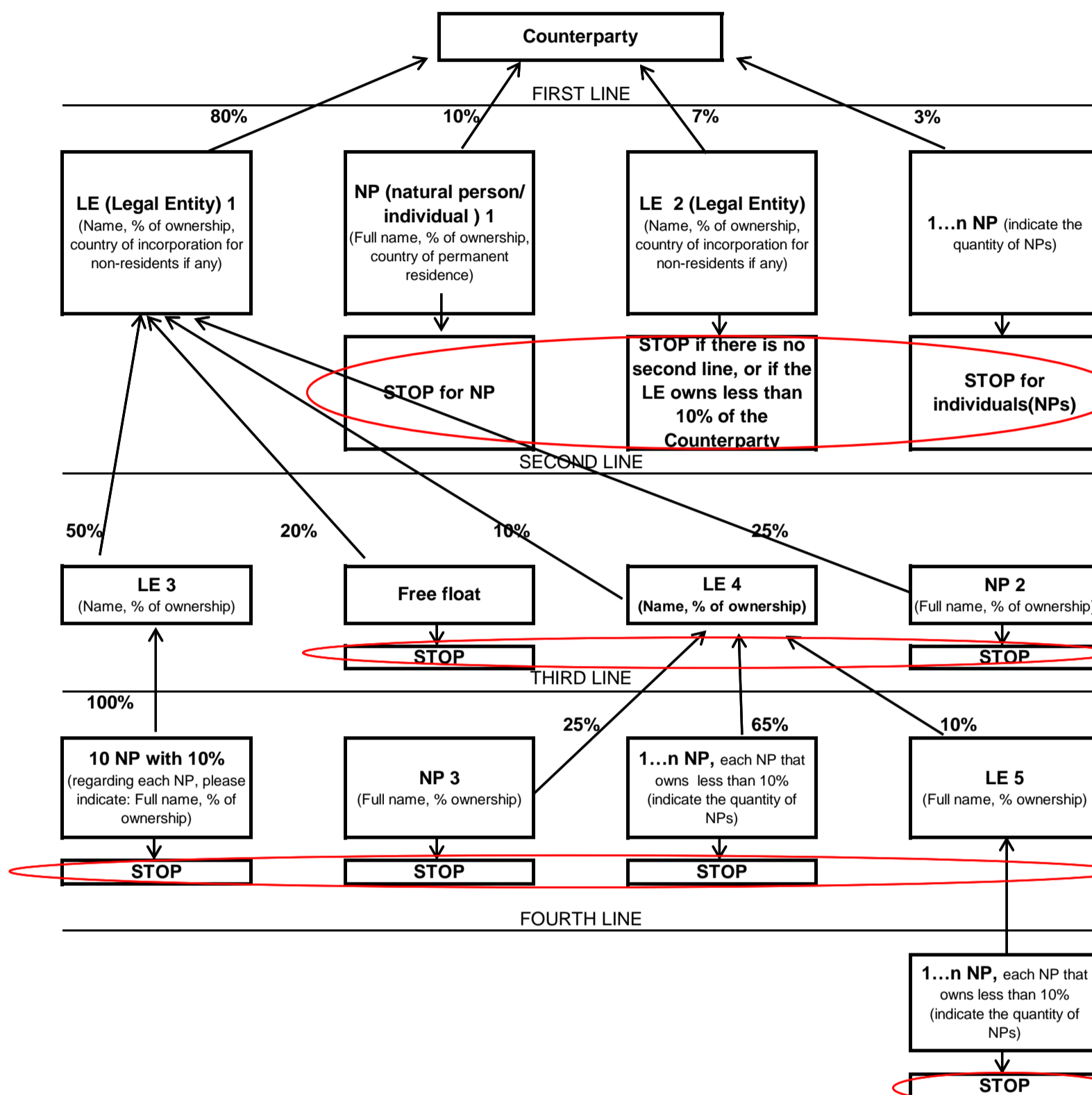
*Please note! Annex is a sample template and is not used as mandatory form, it can be attached in any convenient format.
If this format is taken as a basis, delete all links and comments .
This template is not all-inclusive and does not provide all possible structure options.
The structure shall be certified by the signature and seal (if any) of the Counterparty.*

*! Information field.
Please delete after filling out the template*

Ownership structure details of the Counterparty

Ownership structure is provided to establish all Ultimate beneficial owners of the Counterparty (if any)

*! Information field
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*! Information field.
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*! Information field.
Please delete after filling out the template.*

*Ultimate beneficial owner (controller) -

No Ultimate beneficial owners (controllers)

Mark the required. When filling out another option shall be deleted!

Attention! The ultimate beneficial owners / the fact of their absence is determined exclusively by the Counterparty. But the Company, on the basis of the ownership structure, fully realizes the correctness and completeness of the information provided by the Counterparty.

*! Information field.
Please delete after filling out the*

Ultimate beneficial owner (controller) - natural person, who regardless of formal ownership, has the right to exercise decisive control on the management or business activities of a legal entity directly or through other persons, in particular:
- exercising the right to own or use all assets or their significant share;
- the right of decisive influence on the composition, voting results, and also any transactions that provide the opportunity to determine the conditions of economic activity, to give binding instructions or serve as the governing body;
- has the ability to exert influence through direct or indirect (through another individual or legal entity) ownership by him-/herself or together with related individuals and / or legal entities share in the legal person of 25% or more of the share capital or voting rights in a legal entity.
At the same time, the person who has a formal right to 25% or more of the authorized capital or voting rights in a legal entity, but is an agent, nominal holder (nominal owner), or is only an intermediary in relation to such a right cannot be the ultimate beneficial owner (controller).

Formal ownership - the existence of documents confirming the right of ownership or control (the use of) assets (funds, property, economic\material and moral rights).

Nominal holder - a depository or custodian of securities registered in the register of owners of registered securities as a legal entity to which these securities are transferred on behalf of and in the interests of securities holders for transactions in the National Depository System.

Attention! The ownership by one person, individually or jointly with related persons and / or legal entities, of a share in a legal entity in the amount of 25 percent or more of the authorized capital or voting rights in a legal entity is not a prerequisite that allows to determine whether the person belongs to the ultimate beneficial owner (controller)

*! Information field.
Please delete after filling out the template.*